

Sean A. O’Neal
Jane VanLare
CLEARY GOTTlieb STEEN & HAMILTON LLP
One Liberty Plaza
New York, New York 10006
Telephone: (212) 225-2000
Facsimile: (212) 225-3999

*Counsel to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

NOTICE OF FILING OF CASH AND COIN REPORT

PLEASE TAKE NOTICE that, on March 20, 2023, the debtors and debtors-in-possession (collectively, the “Debtors”) filed the initial Cash and Coin Report dated March 15, 2023 (ECF No. 141), detailing the Debtors’ cash, digital and brokerage assets as of January 19, 2023 and the Debtors’ ALT coin breakdown as of January 19, 2023.

PLEASE TAKE FURTHER NOTICE that, on March 31, 2023, the Debtors filed the annexed Cash and Coin Report dated March 29, 2023 (the “Report”), detailing the Debtors’ cash, digital and brokerage assets as of February 28, 2023 and the Debtors’ ALT coin breakdown as of February 28, 2023.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

PLEASE TAKE FURTHER NOTICE that the Debtors intend to file reports regarding the amount of cash, cryptocurrency and other digital assets held by the Debtors similar to the Report on a monthly basis throughout these chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that copies of the Report can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov (PACER password required) or (ii) from the Debtors' claims and noticing agent, Kroll Restructuring Administration LLC, which maintains a website at <https://restructuring.ra.kroll.com/genesis>.

Dated: March 31, 2023
New York, New York

/s/ Jane VanLare
Sean A. O'Neal
Jane VanLare
CLEARY GOTTlieb STEEN & HAMILTON LLP
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New York, New York 10006
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Facsimile: (212) 225-3999

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Genesis – Debtor Entities

Genesis

Cash and Coin as of 2/28/2023

March 29, 2023

1

GGC, GAP and GGH

Cash, Digital and Brokerage Assets as of 2/28/23

Genesis

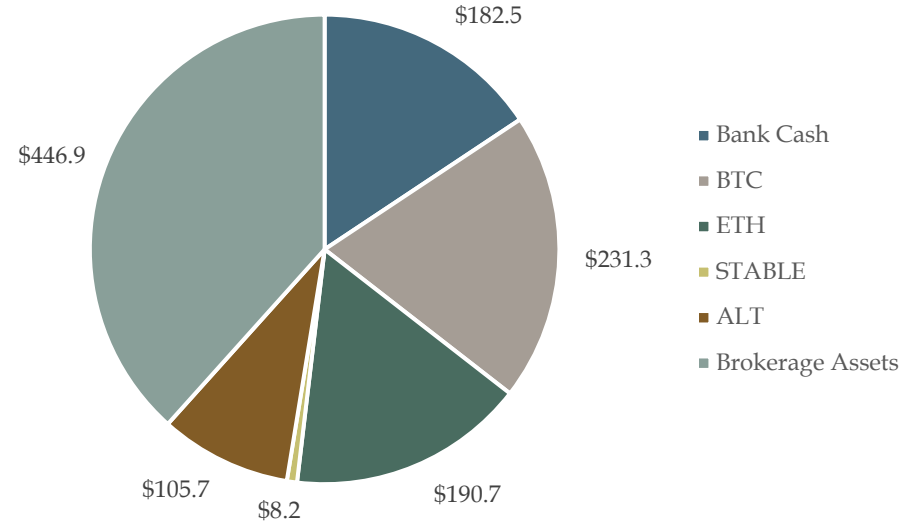
As of 2.28.23, Debtors are reporting approximately \$1.2B of cash, digital assets and shares held in brokerage accounts:

- Cash: \$182.5mm
- Digital Assets: \$535.8mm
- Brokerage Shares: \$446.9mm
- Of the \$1.2B, approximately \$1.2m of cash and \$244k in digital assets are held by GAP

BY CURRENCIES

(Coin \$ in USD, MMs)

Assets	Spot Price ⁽¹⁾	Quantity	USD Equivalent at Spot Price
Bank Cash			\$182.5
Total Bank Cash			\$182.5
Digital Assets			
BTC	23,150.10	9,991	231.3
ETH	1,605.57	118,765	190.7
STABLE	1.00	8,153,573	8.2
ALT	N/A	N/A	105.7
Total Digital Assets			\$535.8
Brokerage Assets			
GBTC	11.54	35,939,233	414.7
ETHE	7.38	3,849,260	28.4
Other Assets	N/A	N/A	3.8
Total Brokerage Assets			\$446.9
Grand Total			\$1,165.3



DIGITAL ASSETS BY LOCATION

Asset Location	% of total
Third Party Digital Asset Custody Platform	94.4%
Exchange Platform	0.9%
Ledger SAS ⁽²⁾	2.8%
Gemini Trust Company ⁽³⁾	1.9%
Total	100%

(1). Spot price is as of 2/28/2023

(2). The Debtors hold approximately \$14.9mm of tokens in cold wallets that are held using Ledger keys

(3) As of 2/28/2023, the Debtors had approximately \$10.1mm digital assets located in accounts held at Gemini Trust Company, LLC, which they have been unable to access or transfer.

1

GGC, GAP and GGH

ALT Coin Breakdown as of 2/28/23

Genesis

The Debtors had \$105.7mm of ALT coins as of 2/28/23

- In total, the Debtors have holdings in 93 Alt Coins
- The top 25 coins based on USD value make up 83% of the Debtor's Alt Coin Holdings

(Coin \$ in USD, MMs)

Token	Spot Price ⁽¹⁾	Quantity	USD Equivalent at Spot Price
FIL	6.48	2,380,552	\$15.4
DOT	6.35	1,124,615	7.1
COMP	48.77	129,085	6.3
HNT	2.62	2,314,986	6.1
APE	5.00	1,107,078	5.5
MANA	0.63	6,632,948	4.2
SAND	0.68	5,992,827	4.1
GRT	0.15	26,210,085	4.0
XLM	0.09	41,395,010	3.6
FTM	0.27	11,821,160	3.2
BCH	131.87	23,131	3.1
CRV	1.00	2,894,212	2.9
BAT	0.29	9,197,370	2.7
AAVE	77.62	32,973	2.6
ETC	20.74	112,660	2.3
AMP	0.01	419,755,662	2.2
ALGO	0.24	7,799,569	1.9
PAXG	1,805.18	987	1.8
XEC	0.00	49,749,814,343	1.7
UNI	6.51	251,113	1.6
MATIC	1.15	1,269,828	1.5
SNX	2.78	470,084	1.3
YFI	9,112.26	135	1.2
XTZ	1.14	852,445	1.0
ATOM	0.00	85,176	0.0
Other Alt Coins	N/A	N/A	18.4
Total			\$105.7

(1). Spot price is as of 2/28/2023